

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning _____, and ending _____

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation SEMPRA ENERGY FOUNDATION		A Employer identification number 26-1325469	
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 101 ASH STREET, HQ-07		B Telephone number 619-696-2231	
	City or town, state, and ZIP code SAN DIEGO, CA 92101-3017		C If exemption application is pending, check here ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 15,780,268. (Part I, column (d) must be on cash basis.)		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	9,231.				
	2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	54,443.	54,443.		STATEMENT 1	
	4 Dividends and interest from securities					
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10					
	b Gross sales price for all assets on line 6a					
	7 Capital gain net income (from Part IV, line 2)		0.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less: Cost of goods sold ...						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11		63,674.	54,443.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees					
	c Other professional fees					
	17 Interest					
	18 Taxes	1,089.	0.	0.	0.	
	19 Depreciation and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses					
	24 Total operating and administrative expenses. Add lines 13 through 23		1,089.	0.	0.	0.
	25 Contributions, gifts, grants paid		5,497,499.			4,960,292.
26 Total expenses and disbursements. Add lines 24 and 25		5,498,588.	0.	0.	4,960,292.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements ...		<5,434,914.>				
b Net investment income (if negative, enter -0-)			54,443.			
c Adjusted net income (if negative, enter -0-)				0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	582,078.	273,784.	273,784.
	2 Savings and temporary cash investments	20,199,043.	15,506,484.	15,506,484.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis				
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers)	20,781,121.	15,780,268.	15,780,268.	
Liabilities	17 Accounts payable and accrued expenses	104,234.	538,295.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	104,234.	538,295.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	20,676,887.	15,241,973.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	20,676,887.	15,241,973.		
31 Total liabilities and net assets/fund balances	20,781,121.	15,780,268.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,676,887.
2 Enter amount from Part I, line 27a	2	<5,434,914.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	15,241,973.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,241,973.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLG Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	9,798,731.	15,842,259.	.618519
2007	0.	19,797,927.	.000000
2006			
2005			
2004			
2	Total of line 1, column (d)618519
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years309260
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5		18,682,253.
5	Multiply line 4 by line 3		5,777,674.
6	Enter 1% of net investment income (1% of Part I, line 27b)		544.
7	Add lines 5 and 6		5,778,218.
8	Enter qualifying distributions from Part XII, line 4		4,960,292.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes lines 1a through 11 with amounts such as 1,089, 4,438, and 3,349.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions 1a through 10 with 'Yes' and 'No' columns. Contains 'N/A' and 'CA' entries.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)..... 11 X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address WWW.SEMPRAENERGYFOUNDATION.ORG
14 The books are in care of THOMAS HODNETT Telephone no. 619-696-3029
Located at 101 ASH STREET, HQ04B, SAN DIEGO, CA ZIP+4 92101
15 Section 4947(a)(1) nonexempt charitable trusts filling Form 990-PF in lieu of Form 1041 - Check here N/A
and enter the amount of tax-exempt interest received or accrued during the year 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b X
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No N/A
- Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No N/A
- If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
- If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No N/A

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	0.
All other program-related investments. See instructions.	
3 N/A	0.
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	18,966,754.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	18,966,754.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18,966,754.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	284,501.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,682,253.
6	Minimum investment return. Enter 5% of line 5	6	934,113.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	934,113.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,089.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,089.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	933,024.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	933,024.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	933,024.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,960,292.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,960,292.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,960,292.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				933,024.
2 Undistributed Income, If any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 4,960,292.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				933,024.
e Remaining amount distributed out of corpus	4,027,268.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,027,268.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	4,027,268.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	4,027,268.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶
 b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 NONE
 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
 NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
 a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 4
 b The form in which applications should be submitted and information and materials they should include:
 c Any submission deadlines:
 d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009

Name of the organization

Employer identification number

SEMPRA ENERGY FOUNDATION

26-1325469

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization SEMPRA ENERGY FOUNDATION	Employer identification number 26-1325469
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SEMPRA ENERGY CORPORATION 101 ASH STREET SAN DIEGO, CA 921013017	\$ 9,231.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST	54,443.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	54,443.

FORM 990-PF TAXES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	1,089.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	1,089.	0.	0.	0.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 3

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STEVEN D. DAVIS 101 ASH STREET HQ-07 SAN DIEGO, CA 92101	PRESIDENT 1.00		0.	0. 0.
FRANK URTASUN 101 ASH STREET HQ-07 SAN DIEGO, CA 92101	EXECUTIVE DIRECTOR 5.00		0.	0. 0.
CHARLES A. MCMONAGLE 101 ASH STREET HQ-07 SAN DIEGO, CA 92101	VICE PRESIDENT & TREASURER 1.00		0.	0. 0.
ERBIN KEITH 101 ASH STREET HQ-07 SAN DIEGO, CA 92101	VICE PRESIDENT 1.00		0.	0. 0.
DIANA L. DAY 101 ASH STREET HQ-07 SAN DIEGO, CA 92101	SECRETARY 1.00		0.	0. 0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII			0.	0. 0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 4

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDONLINE APPLICATION:
WWW.SEMPRAENERGYFOUNDATION.ORGTELEPHONE NUMBERNAME OF GRANT PROGRAM

866-262-4842

SEE WWW.SEMPRAENERGYFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

ON LINE APPLICATION SUBMITTED SHOULD INCLUDE A VALID TAX IDENTIFICATION NUMBER, A LISTING OF THE BOARD OF DIRECTORS, ANNUAL REPORT, AND THE ORGANIZATION'S ANNUAL BUDGET.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

WE GENERALLY DO NOT FUND REQUESTS THAT BENEFIT:

1. INDIVIDUALS, WITH THE EXCEPTION OF DISASTER RESPONSE/RELIEF OR COMPANY-SPONSORED SCHOLARSHIP PROGRAMS
2. OTHER PRIVATE NON-OPERATING FOUNDATIONS
3. GROUPS THAT PRACTICE DISCRIMINATION BASED ON AGE, GENDER, SEXUAL ORIENTATION, MARITAL STATUS, PHYSICAL OR MENTAL DISABILITIES, RACE, COLOR, RELIGION, NATIONAL ORIGIN OR ANCESTRY
4. SECTARIAN OR DENOMINATIONAL RELIGIOUS GROUPS, EXCEPT FOR PROGRAMS THAT ARE BROADLY PROMOTED, AVAILABLE TO ANYONE AND FREE FROM RELIGIOUS ORIENTATION
5. POLITICAL PARTIES, CANDIDATES OR PARTISAN-POLITICAL GROUPS

WE GENERALLY DO NOT FUND REQUESTS FOR THESE TYPES OF EXPENDITURES: CAPITAL CAMPAIGNS, TRAVEL EXPENSES, LOANS OR LOAN GUARANTEES, DEBT REDUCTION OR PAST OPERATING DEFICITS, AND LIQUIDATION OF AN ORGANIZATION.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 5

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN RED CROSS SAN DIEGO/IMPERIAL COUNTIES 3950 CALLE FORTUNADA SAN DIEGO, CA 92123	NONE SUPPORT FOR INDIVIDUALS IN NEED	PUBLIC CHARITY	250,000.
BOLSA CHICA CONSERVANCY 3842 WARNER AVENUE HUNTINGTON BEACH, CA 92649	NONE PROGRAMS IN SUPPORT OF THE ENVIRONMENT	PUBLIC CHARITY	50,000.
CALIFORNIA CENTER FOR SUSTAINABLE ENERGY 8690 BALBOA AVE., SUITE 100 SAN DIEGO, CA 92123	NONE PROGRAMS IN SUPPORT OF THE ENVIRONMENT	PUBLIC CHARITY	50,000.
COOL GLOBES INC ONE MEDIA PLACES MUNDELEIN, IL 60060	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	50,000.
FRIENDS OF BALLONA WETLANDS 211 CULVER BLVD, SUITE K PLAYA DEL REY, CA 90293	NONE PROGRAMS IN SUPPORT OF THE ENVIRONMENT	PUBLIC CHARITY	50,000.
I LOVE A CLEAN SAN DIEGO COUNTY INC. 4891 PACIFIC HWY, SUITE 115 SAN DIEGO, CA 92110	NONE PROGRAMS IN SUPPORT OF THE ENVIRONMENT	PUBLIC CHARITY	50,000.
INTERNATIONAL COMMUNITY FOUNDATION 2505 N AVENUE NATIONAL CITY, CA 91950	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	125,000.
OPEN OCEANS GLOBAL P.O. BOX 22970 SAN DIEGO, CA 92192	NONE PROGRAMS IN SUPPORT OF THE ENVIRONMENT	PUBLIC CHARITY	50,000.

SEMPRA ENERGY FOUNDATION

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ORANGE COUNTY OUTDOOR SCIENCE FOUNDATION 200 KALMUS DR. COSTA MESA, CA 92628	NONE PROGRAMS IN SUPPORT OF THE ENVIRONMENT	PUBLIC CHARITY	50,000.
SALVATION ARMY - SAN DIEGO 2320 FIFTH AVENUE SAN DIEGO, CA 92101	NONE SUPPORT IMPOVERISHED INDIVIDUALS	PUBLIC CHARITY	75,000.
SAN DIEGO AUDUBON SOCIETY 4010 MORENA BLVD, SUITE 100 SAN DIEGO, CA 92117	NONE PROGRAMS IN SUPPORT OF THE ENVIRONMENT	PUBLIC CHARITY	100,000.
SAN DIEGO FOOD BANK 9850 DISTRIBUTION AVENUE SAN DIEGO, CA 92121	NONE SUPPORT IMPOVERISHED INDIVIDUALS	PUBLIC CHARITY	50,000.
SAN DIEGO REGIONAL FIRE AND EMERGENCY SERVICES FOUNDATION P.O.BOX 40368 SAN DIEGO, CA 92164	NONE SUPPORT FOR EMERGENCY PREPAREDNESS/SAFETY	PUBLIC CHARITY	98,000.
SAN DIEGUITO RIVER PARK P.O BOX 89 DEL MAR, CA 92014	NONE PROGRAMS IN SUPPORT OF THE ENVIRONMENT	PUBLIC CHARITY	50,000.
SDSU - COLLEGE OF BUSINESS ADMINISTRATION 5500 CAMPANILE DR SAN DIEGO, CA 92182	NONE SUPPORT HIGHER EDUCATION SERVICES	PUBLIC CHARITY	100,000.
SANTA MONICA PIER RESTORATION CORPORATION 2000 SANTA MONICA PIER SUITE A SANTA MONICA , CA 90401	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	50,000.
TREE PEOPLE 12601 MULHOLLAND DR. BEVERLY HILLS, CA 90210	NONE PROGRAMS IN SUPPORT OF THE ENVIRONMENT	PUBLIC CHARITY	50,000.
UC SAN DIEGO FOUNDATION 9500 GILMAN DR. LA JOLLA, CA 92093	NONE SUPPORT HIGHER EDUCATION SERVICES	PUBLIC CHARITY	80,000.

SEMPRA ENERGY FOUNDATION

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UC SAN DIEGO INSTITUTE OF OCEANOGRAPHY 9500 GILMAN DR. LA JOLLA, CA 92093	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	85,106.
WATER EDUCATION FOUNDATION 717 K STREET, SUITE 317 SACRAMENTO, CA 95814	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	50,000.
WYLAND FOUNDATION 23042 ALCALDE DR., SUITE B LAGUNA HILLS, CA 92653	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	50,000.
YMCA OF SAN DIEGO COUNTY 3708 RUFFIN ROAD SAN DIEGO, CA 92123	NONE SUPPORT COMMUNITY BASED SERVICES FOR INDIVIDUALS	PUBLIC CHARITY	60,000.
ZOOLOGICAL SOCIETY OF SAN DIEGO P.O. BOX 120551 SAN DIEGO, CA 92112	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	50,000.
VARIOUS CHARITABLE ORGANIZATIONS (DETAILED LIST AVAIL UPON REQUEST) - VARIOUS VARIOUS, CA 92101	NONE SUPPORT FOR EDUCATION, ARTS AND CULTURE	PUBLIC CHARITY	2072500.
CASA HOGAR DEL ANCIANO DE ENSENADA A.C. CALLE 15 Y RAYERSON #121 ZONA CETERO	NONE SUPPORT FOR ELDERLY IN NEED	PUBLIC CHARITY EQUIVALENT	7,000.
FUNDACION PARE LE PROTECCION DE LA NINEZ SALVADOR NOVO #1701 ZONA RIO	NONE SUPPORT FOR HEALTH AND HUMAN SERVICES	PUBLIC CHARITY EQUIVALENT	30,000.
INTERNATIONAL COMMUNITY FOUNDATION 2505 N AVENUE NATIONAL CITY, CA 91950	NONE PROGRAMS IN SUPPORT OF EDUCATION, THE ENVIRONMENT, HEALTH & HUMAN SERVICES	PUBLIC CHARITY	80,000.
SEMPRA ENERGY MATCHING GIFTS PROGRAM (VARIOUS CHARITABLE ORGANIZATIONS)	NONE SUPPORT FOR EDUCATION, ARTS AND CULTURE	PUBLIC CHARITY	876,086.

SEMPRA ENERGY FOUNDATION

26-1325469

SEMPRA ENERGY VOLUNTEER PROGRAM
(VARIOUS CHARITABLE
ORGANIZATIONS)

NONE
SUPPORT OF EMPLOYEE
VOLUNTEER EFFORTS

PUBLIC
CHARITY

221,600.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

4,960,292.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
APPROVED FOR FUTURE PAYMENT

STATEMENT 6

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BIRCH AQUARIUM 2300 EXPEDITION WAY LA JOLLA, CA 92037	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	309,207.
BOYS AND GIRLS CLUBS OF MEXICALI CALZ. CETYS 799 A, RIVERA MEXICALI, BAJA CALIFORNIA	NONE SUPPORT FOR INFRASTRUCTURE DEVELOPMENT	PENDING PUBLIC CHARITY	100,000.
UCSD SCRIPPS INSTITUTE OF OCEANOGRAPHY 9500 GILMAN DR. LA JOLLA, CA 92093	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	100,000.
WYLAND FOUNDATION 23042 ALCALDE DR., SUITE B LAGUNA HILLS, CA 92653	NONE SUPPORT FOR ENVIRONMENTAL EDUCATION	PUBLIC CHARITY	18,000.
EXECUTIVE SERVICE CORPORATION OF SOUTHERN CALIFORNIA 10000 N ALAMEDA ST., SUITE 330 LOS ANGELES, CA 90012	NONE SUPPORT FOR INDIVIDUALS IN NEED	PUBLIC CHARITY	10,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3B			537,207.